HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 26 NOTICE OF SPECIAL PUBLIC MEETING

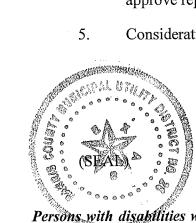
Notice is hereby given to all interested members of the public that the Board of Directors of the above captioned District will hold a special meeting at <u>20810 Lee Road, Humble, Harris</u> <u>County, Texas</u>, said address being a meeting place of the District.

The meeting will be held on *Tuesday, August 1, 2017, at 7:00 p.m.*

The Board shall consider and discuss the following matters and take any action appropriate with respect to such matters:

- 1. Consider the following related to issuance of the District's Unlimited Tax Refunding Bonds, Series 2017 (the "Refunding Bonds"):
 - (a) review Financial Advisor's proposed Plan of Financing for private placement of the Refunding Bonds, including Term Sheet;
 - (b) establish parameters for sale of Refunding Bonds pursuant to Texas Government Code, Section 1207.007, and authorize the District's consultants to proceed with the preparation of a final Plan of Financing and Pricing Certificate in connection with the Refunding Bonds;
 - (c) approval and execution of an Order authorizing the issuance of the Refunding Bonds, including delegation of authority pursuant to Texas Government Code Section 1207.007, and form of Bond Purchase Letter;
 - (d) engagement of (i) Special Tax Counsel and (ii) Placement Agent;
 - (e) designation of Paying Agent/Registrar, approval of execution of Paying Agent/Registrar Agreement for the Refunding Bonds and approval of Agreement with Paying Agent/Registrar for refunded bonds;
 - (f) designation of Escrow Agent and approval of execution of an Escrow Agreement;
 - (g) designation of Verification Agent;
 - (h) authorize bookkeeper to issue check for Attorney General's fees; and
 - (i) authorize execution of various additional documentation for inclusion in the transcript of proceedings to be submitted to Attorney General of the State of Texas;
- 2. Authorize designated Board officer(s) to:
 - (a) execute Pricing Certificate and Bond Purchase Letter relative to the Refunding Bonds;
 - (b) authorize disbursement of bond proceeds relative to the Refunding Bonds;

- (c) authorize execution of closing documentation relative to the Refunding Bonds;
- (d) authorize execution and filing of Internal Revenue Service reporting forms relative to the Refunding Bonds;
- (e) authorize District's disclosure counsel to file material events notice relative to bonds to be refunded by the Refunding Bonds; and
- (f) Such other matters and take any other necessary action relating to the issuance of the Refunding Bonds;
- 3. Authorize repair of District facilities, including but not limited to ratification and/or approval of repairs to sanitary sewer line located at Kenswick Drive and Old Maple Lane;
- 4. Consider establishment of policy authorizing President or Vice President to approve repairs to District facilities up to certain cost amounts; and
- 5. Consideration of matters for possible placement on future agendas.



SCHWARTZ, PAGE & HARDING, L.L.P. By: Spencer W. Creed Attorneys for the District

Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the District's attorney at (713) 623-4531 at least three business days prior to the meeting so that appropriate arrangements can be made.

461791